

First Visit Form

Patient

Today's Date: ____/____/____ File #: _____
 Patient Name: _____ What You Prefer To Be Called: _____
 Birthdate: ____^{LAST}____/____^{FIRST}____ Age: ____^{MI}____ SS#: _____-_____-_____
 Mailing Address: _____
 Home Phone #: ____^{STREET}____ Work Phone #: ____^{CITY}____ Other Phone #: ____^{STATE}____^{ZIP}____
 E-mail Address: _____ Referred by: _____
 Employer: _____ How Long? _____ Occupation: _____
 Employer's Address: _____
 Status: Minor Single Married Divorced Separated Widowed
 Spouse's Name: _____ Do You Have Children? Yes No If yes, how many? _____

Emergency

Who should we contact? _____ Relation: _____
 Home Phone #: _____ Work Phone #: _____
 Who is your Primary Care Physician? _____ Physician's Phone #: _____

Account Holder

Person ultimately responsible for account

Name: _____ Relation: _____ SS#: _____-_____-_____
 Billing Address: _____
 Driver's License #: ____^{STREET}____ Work Phone #: ____^{CITY}____^{STATE}____^{ZIP}____
 Payment Method: Cash Check Credit Card # _____

_____^{INITIALS} *I hereby authorize assignment of my insurance, rights, and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office.)*

Insurance

Primary Dental Insurance Co. Name: _____ Group # _____ ID # _____
 Mailing Address: _____
 Phone #: ____^{STREET}____ Insured's SS#: _____ DOB: ____^{CITY}____/____^{STATE}____/____^{ZIP}____
 Insured's Name: _____ Relation: _____ Employer: _____
 Secondary Dental Insurance Co. Name: _____ Group # _____ ID # _____
 Mailing Address: _____
 Phone #: ____^{STREET}____ Insured's SS#: _____ DOB: ____^{CITY}____/____^{STATE}____/____^{ZIP}____
 Insured's Name: _____ Relation: _____ Employer: _____

Dental Information

Reason for appointment: Exam Emergency Consultation Are you in pain? No Yes How Long? _____
Please indicate the following problems:

- | | | |
|--|---|--|
| <input type="checkbox"/> Discomfort, clicking, or popping in jaw | <input type="checkbox"/> Lost/Broken Filling(s) | <input type="checkbox"/> Stained Teeth |
| <input type="checkbox"/> Red, swollen or bleeding gums | <input type="checkbox"/> Teeth grinding | <input type="checkbox"/> Bad breath |
| <input type="checkbox"/> Sensitive tooth, teeth, or gums | <input type="checkbox"/> Ringing in ears | <input type="checkbox"/> Locking Jaw |
| <input type="checkbox"/> Blisters/sores in or around the mouth | <input type="checkbox"/> Broken/chipped tooth | |
| <input type="checkbox"/> Other: _____ | | |

Do you require pre-medications? Yes No Don't know
 Previous Dentist: _____ Phone #: _____
 Last Dental Exam? ____/____/____ Last Dental X-rays? ____/____/____
 Times a day you brush? _____ Times a week you floss? _____
 What type of toothbrush bristles do you use? Soft Medium Hard
 How would you rate your smile? (worst) 1 2 3 4 5 6 7 8 9 10 (best)

Medical History

What medications are you taking?

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Nerve pills | <input type="checkbox"/> Pain killers (including aspirin) | <input type="checkbox"/> Muscle relaxers | <input type="checkbox"/> Stimulants |
| <input type="checkbox"/> Blood thinners | <input type="checkbox"/> Tranquilizers | <input type="checkbox"/> Insulin | <input type="checkbox"/> Meds for Osteoporosis |
| <input type="checkbox"/> Other(s), please list: _____ | | | |

Do you have or have you had any of the following diseases, medical conditions or procedures?

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Heart Attack/Stroke | <input type="checkbox"/> Thyroid Problems | <input type="checkbox"/> Cancer/Tumors | <input type="checkbox"/> Cosmetic Surgery |
| <input type="checkbox"/> Heart Surg./Pacemaker | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Shingles | <input type="checkbox"/> X-ray/Cobalt Treatment |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Liver Problems | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Chemotherapy |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> HIV+/AIDS/ARC | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Arthritis/Rheumatism | <input type="checkbox"/> Difficulty Breathing |
| <input type="checkbox"/> Artificial Valves | <input type="checkbox"/> Stomach Problems/Ulcers | <input type="checkbox"/> Artificial Bones/Joints | <input type="checkbox"/> Diabetes/Hypoglycemia |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Psychiatric Problems | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Leukemia |
| <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> Fainting/Seizures/Epilepsy | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Chest Pains | <input type="checkbox"/> Alcohol/Drug Abuse | <input type="checkbox"/> Severe/Frequent Headaches | <input type="checkbox"/> High/Low Blood Pressure |
| <input type="checkbox"/> Scarlet Fever | <input type="checkbox"/> Tuberculosis TB | <input type="checkbox"/> Frequent Neck Pain | <input type="checkbox"/> Bleeding Problems |
| <input type="checkbox"/> Nervousness | <input type="checkbox"/> Jaw Problems TMJ/TMD | <input type="checkbox"/> Back Problems | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Please list any other surgeries or medical conditions you have or ever had: _____ | | | |

Are you allergic to any of the following? Latex Penicillin/Amoxicillin Tetracycline Aspirin Dental Anesthetics
 Foods: _____ Others: _____

Do you use tobacco? No Yes/How used? _____ How much? _____ How long? _____
 Please rate your health from 1-10: _____ Do you wear contact lenses? Yes No
 Have you ever taken the drug Phen-ten or Redux? Yes No

For women: Are you taking birth control pills? Yes No How many children have you had? _____
 Are you pregnant? Yes No If yes, how far along? _____ Are you nursing? Yes No

If you have any questions regarding our services, please ask.
 Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collections agency fees, interest charges and any other expenses incurred in collecting your account.
 I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
 I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Signature _____ Date ____/____/____

- ADULT PATIENT PARENT OR GUARDIAN SPOUSE

UPDATE (office use only)	
INITIALS	DATE
____/____/____	____/____/____
COMMENTS	
INITIALS	DATE
____/____/____	____/____/____
COMMENTS	
INITIALS	DATE
____/____/____	____/____/____
COMMENTS	